

09 December 2022

**RC365 Holding Plc**

**(“RC365” or the “Company”)**

**Results of Annual General Meeting**

Following today's Annual General Meeting ("AGM"), convened by the Notice of AGM dated 9 December 2022, RC365 is pleased to announce that all resolutions set out in the Notice of AGM were approved by shareholders.

The results of the poll for each resolution were as follows:

<b>Resolution Number</b>	<b>Resolution</b>	<b>For</b>	<b>% For</b>	<b>Against</b>	<b>% Against</b>	<b>Withheld</b>
1	To receive and adopt the Company's annual financial statements for the period ended 31 March 2022	80,660,566	100.00	0	0.00	26,874,025
2	To approve the remuneration Committee Report, as set out on pages 21 and 22 of the Annual Report	80,660,566	100.00	0	0.00	26,874,025
3	To reappoint Shipleys LLP as auditor of the Company	80,660,566	100.00	0	0.00	26,874,025
4	To reappoint Chi Kit Law as a Director of the Company	80,660,566	100.00	0	0.00	26,874,025
5	To reappoint Robert Alan Cairns as a Director of the Company	80,660,566	100.00	0	0.00	26,874,025
6	To reappoint Kwai Wah Sunny Ng as a Director of the Company	80,660,566	100.00	0	0.00	26,874,025
7	To reappoint Ajay Kumar Rajpal as a Director of the Company	80,660,566	100.00	0	0.00	26,874,025

8	To reappoint Timothy Wai Yiu Tang as a Director of the Company	80,660,566	100.00	0	0.00	26,874,025
9	To authorise the directors to allot securities	80,660,566	100.00	0	0.00	26,874,025
10	To provide the Directors with limited authority to allot equity securities for cash on a non-pre-emptive basis in accordance with section 570 of the Companies Act 2006.	80,660,566	100.00	0	0.00	26,874,025

As at the date of the AGM, the number of issued ordinary shares of the Company was 107,534,591 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions. In accordance with the Company's Articles of Association, on a poll every member has one vote for every share held. Votes withheld are not votes in law and have not been counted in the calculation of the proportion of vote "for" or "against" a resolution. Proxy appointments which gave discretion to the Chairman have been included in the "for" total.

For further information please contact:

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