

23 May 2022

**RC365 Holding Plc**  
**(“RC365” or the “Company”)**

**Change of Auditor**

RC365 Holding Plc (“RC365”), a company focusing on payment gateway solutions and IT support and security services, is pleased to announce the appointment of Jeffreys Henry LLP (“Jeffreys Henry”), (member of the Morison Global group) as auditor to the Company. The appointment of Jeffreys Henry will be subject to approval by shareholders at the next Annual General Meeting of the Company.

The appointment of Jeffreys Henry follows the resignation of Moore Kingston Smith as auditors to the Company. Section 519 of the Companies Act 2006 (the “Act”) requires Moore Kingston Smith to send a statement of the reasons for ceasing to hold office. They are also required, under this section of the Act, to include details of any matters that they consider need to be brought to the attention of members or creditors of the Company. They have stated that in accordance with Section 519 of the Act, they are ceasing to hold office due to the following reasons which they believe should be brought to the attention of the Company's members or creditors:

- Moore Kingston Smith LLP (the firm) was appointed as auditors of the company as part of the process of it obtaining a Standard Listing on the London Stock Exchange as we acted as reporting accountants. At the time it had not been determined whether we would act as statutory auditors of the company following the listing. Following a review of the firm’s existing portfolio of public interest entities the firm took the decision not to act as statutory auditor and has therefore resigned.

As required by the Act, RC365 will send a copy of Moore Kingston Smith’s resignation letter to its shareholders.

Further, Regal Crown Technology Limited, the Company’s wholly owned subsidiary, has appointed Morison Heng CPA Limited (member of the Morison Global group) as its auditor.

For further information please contact:

**RC365 Holding plc**

T: +852 2251 1621

Chi Kit LAW, Chief Executive Officer

E: ir@rc365plc.com

**Guild Financial Advisory Limited – Financial Adviser**

T: +44 (0)7973 839767

Ross Andrews

E: ross.andrews@guildfin.co.uk