

RC365 Holding Plc

Incorporated and registered in England and Wales with Registered No. 13289422

You can register your vote(s) online for the GM at www.shareregistrars.uk.com

Click on the "Proxy Vote" button and then follow the on-screen instructions

Please note that you must submit your vote by 5:00 p.m. (Hong Kong Time) / 9:00 a.m. (GMT) on 25 March 2024

User Name	Access Code

08 March 2024

Dear Shareholder

NOTICE OF GENERAL MEETING

We wrote to you on 11 August 2023 to request your consent to send or supply documents or information to you in electronic form and via the Company's website.

As we did not receive a response from you within 28 days of the date of our request then you were deemed to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send documents or information to you in electronic form and via the Company's website.

Accordingly, we hereby notify you that the Notice of the General Meeting to be held on Wednesday 27 March 2024 at 5:00 p.m. (Hong Kong Time) / 9:00 a.m. (GMT) at Level 35, Two Pacific Place 88, Queensway, Admiralty, Hong Kong is available on the Company's website (www.rc365plc.com) under the tab Announcements & Notices (this tab is in the Information Disclosure section of the Company's website).

You will need access to the internet, web browser software (such as Microsoft Edge) and Adobe Acrobat Reader to access these documents. If you do not have Adobe Acrobat Reader you can download a free copy from www.adobe.com.

You can register your vote(s) for General Meeting either:

- by visiting www.shareregistrars.uk.com, clicking on the "Proxy Vote" button and then following the on-screen instructions;
- by post or by hand to Share Registrars Limited, 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX using the proxy form accompanying this notice; and
- in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out in the notes to the notice of the General Meeting

In order for a proxy appointment to be valid the proxy must be received by Share Registrars Limited by on 25 March 2024 at 5:00p.m. (Hong Kong Time / 9:00 a.m. (GMT)).

If you would prefer to receive documents and information in hard copy form rather than via the website you will need to inform the Registrar (whose address, email address and telephone number is set out below) in writing. Alternatively, you may prefer to receive future notifications that documents or information are available to download to your email address – in which case, please provide your email address to the Registrar (whose address, email address and telephone number are set out below) in writing.

Yours sincerely

Robert Alan Cairns
Non-Executive Chairman

Registrars
Share Registrars Limited
3 The Millennium Centre
Crosby Way
Farnham GU9 7XX

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Email: enquiries@shareregistrars.uk.com

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