THE INFORMATION CONTAINED WITHIN THIS ANNOUNCEMENT IS DEEMED BY THE COMPANY TO CONSTITUTE INSIDE INFORMATION AS STIPULATED UNDER THE MARKET ABUSE REGULATION (EU) NO. 596/2014, AS AMENDED WHICH, BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, FORMS PART OF UK LAW. ON THE PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE ("RIS"), THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

RC365 Holding plc
("RC365" or the "Company")

Exercise of Broker Warrants, Issue of Equity and Total Voting Rights

RC365 Holding plc (LSE: RCGH), the payment solutions and fintech group, announces that it has received notice to exercise 1,166,667 broker warrants at an exercise price of £0.02 per share. The Company has received gross proceeds of £23,333.34 and will issue 1,166,667 new ordinary shares of £0.01 each (the "New Shares").

The broker warrants were issued in connection with the Company's placing announced on 10 June 2026. Following the exercise, 583,333 of those broker warrants remain outstanding.

Admission

Application has been made for the New Shares to be admitted to the Equity Shares (Transition) category of the Official List and to trading on the Main Market of the London Stock Exchange ("Admission"). Admission is expected to take place at 8:00 a.m. on or around 28 October 2026. The New Shares will rank pari passu in all respects with the Company's existing ordinary shares.

Total voting rights

Following Admission, the Company's issued share capital will comprise 212,167,997 ordinary shares of £0.01 each, each carrying one voting right. The Company does not hold any shares in treasury. Therefore, the total number of voting rights in the Company will be 212,167,997.

This figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

-Ends-

Enquiries:

RC365 Holding plc
Chi Kit LAW, Chief Executive Officer
T: +852 2251 1621
E: ir@rc365plc.com

Bowsprit Partners Limited
(Financial Adviser & Corporate Broker)
T: +44 (0) 203 833 4430

About RC365 Holding plc

RC365 Holding plc (LSE: RCGH) is an established payment solutions and fintech company. It operates primarily in East and Southeast Asia through its core subsidiaries of Regal Crown Technology and the recently acquired HC Capital. For over 10 years, the Company has delivered efficient and secure payment gateway solutions and IT support and development services for payment and financial systems, including ERP solutions. In 2021, it commenced providing digital remittance and payment services, which expanded to include foreign exchange and asset linked credit card solutions. These services are provided to multinational merchants, SMEs and individuals. RC365 intends to expand into the virtual banking market and geographically, including in the UK and wider Europe.

For more information, visit: https://www.rc365plc.com